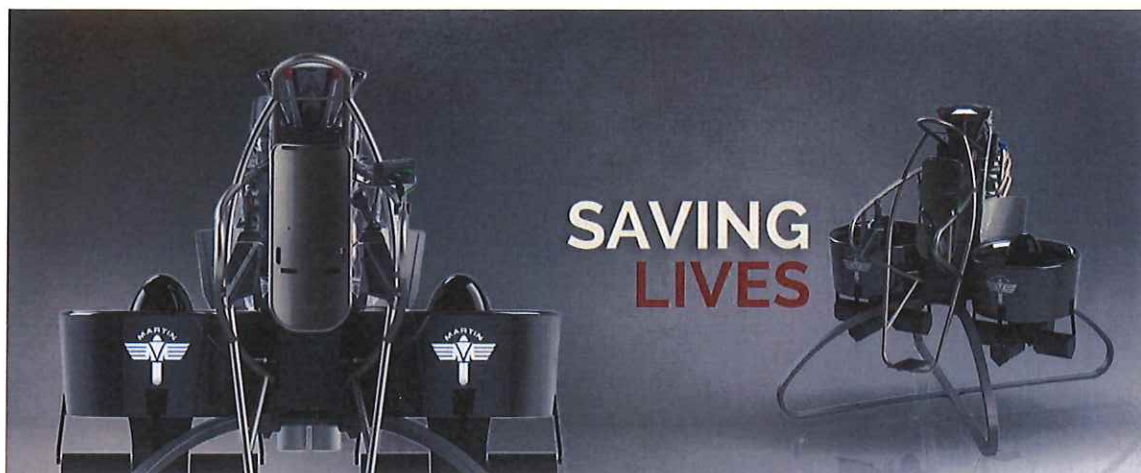


MARTIN AIRCRAFT COMPANY LIMITED
ASX ANNOUNCEMENT



INDUSTRY: Aviation

**MARTIN AIRCRAFT
COMPANY LIMITED**

A company registered in
New Zealand with company
number 901393
(ARBN 601 582 638)

39 Ballarat Way, Wigram
Christchurch 8042
New Zealand
Ph: +64 3 377 8584
www.martinjetpack.com

COMPANY CONTACT
James West
CEO & CFO

ASX Code: MJP

BOARD OF DIRECTORS

Jon Mayson
Non-Executive Chairman

Steve Bayliss
Non-Executive Director

Hamish Bell
Non-Executive Director

Dr Liu Ruopeng
Non-Executive Director

Dr Luan Lin
Non-Executive Director

Further information
Ph: +64 (0)3 377 8584
enquiries@martinaircraft.co.nz

Special Shareholders Meeting Voting Result

29 June 2017

Please find attached the result of the Martin Aircraft Company Limited Special Shareholders Meeting held at 4.00pm on 28 June 2017.

The one item of special business in relation to the change of constitution to remove the requirement that the majority of Directors must be ordinarily resident in New Zealand: **passed**.

Any queries please contact James West, CEO, on +64 3 377 8584 or email enquiries@martinaircraft.co.nz

Attachments:

1. Result of Special Shareholders Meeting
2. Independent Scrutineers Report

James West
CEO

ABOUT THE MARTIN AIRCRAFT COMPANY LIMITED

The Martin Aircraft Company has evolved to become the world leader in jetpack development and commercialisation. Initially conceived to be the ultimate in personal transportation, the Martin Jetpack's potential for alternative applications soon became clear and led the company to refocus its vision to include being part of the global crusade to save and improve lives.

The Martin Jetpack has the pedigree of design ingenuity and innovation for which New Zealand is renowned. Designed with the goal to be the world's safest light aircraft, its potential applications span first response, search and rescue, military operations and commercial operations. It has the capability to be used in both a manned and unmanned capacity, which makes it the world's smallest and most practical Optionally Piloted Hovering Air Vehicle (OPHAV).

More detailed information about Martin Aircraft and the Martin Jetpack is available at www.martinjetpack.com

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes For	Votes Against	Votes Discretionary	Votes Abstain	For	Against	Abstain **
1 REPLACE CLAUSE 20.1 OF THE CONSTITUTION WITH: THE NUMBER OF DIRECTORS MUST NOT AT ANY TIME BE LESS THAN 3 OR MORE THAN 8 (PLUS THE MANAGING DIRECTOR, IF ANY, APPOINTED IN ACCORDANCE WITH CLAUSE 22.	247,307,990	35,705,429	152,148	26,293	250,665,758 87.47%	35,920,346 12.53%	26,293

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item

28 June 2017

The Directors
Martin Aircraft Company Limited
39 Ballarat way
CHRISTCHURCH 8042

Attention: James West

Dear James,

We acted as independent scrutineers at the special meeting of Martin Aircraft Company Limited on 28 June 2017 by observing the procedures undertaken by Link Market Services. The procedures followed by Link Market Services ensured the counting of the votes for all resolutions was appropriate. Link Market Services ensured the votes were accurately compiled from the voting forms received.

We confirm the outcome of the resolution is as follows:

Resolution 1: Passed
For: 87.47%
Against: 12.53%

Yours sincerely



Mike Hoshek
Partner
For Deloitte Limited